

2023-2024
FBC399

Conflicting Tax and Financial Information Alert

Student ID

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Office of Student Financial Services
P. O. Box 20036 • Houston, TX 77225
(713) 500-3860 phone • (713) 500-3863 fax
<https://www.uth.edu/sfs/>

The Department of Education has flagged your 2023-2024 Free Application for Federal Student Aid (FAFSA) with a Conflicting Tax and Financial Information Alert. This alert is intended to notify the institution of discrepancies in tax and financial information reported on your FAFSA. Federal student aid regulations require resolution of the inconsistencies to determine financial aid eligibility.

Instructions: Complete and submit the following Conflicting Tax and Financial Information Alert form.

Submit forms using ONE of the following methods:

1. Online: Log on to myUTH, click on To Do List item, select submit, and follow instructions.
2. In Person: UCT Building, 7000 Fannin, Suite 2220, Houston, TX77030

A. STUDENT INFORMATION

Student Last Name

First Name

Middle Initial

B. ACKNOWLEDGMENT AND SIGNATURE

A Conflicting Tax and Financial Information Alert has been triggered on my FAFSA. Applicant must initial beside each statement and acknowledge agreement by signing below.

_____ I understand the Office of Student Financial Services may request additional documentation (e.g., signed tax returns, W2 forms, etc.) to resolve any discrepancies reported on my FAFSA.

_____ I agree to submit the required documents only upon request from the Office of Student Financial Services.

_____ I understand submitting documentation that was not requested by the Office of Student Financial Services may result in my file being selected for verification by the Department of Education or the school and may delay the processing of my financial aid application.

_____ I understand making changes to my FAFSA to clarify information may result in my file being selected for verification by the Department of Education or the school.

_____ I agree to take the corrective action necessary to resolve any inconsistent tax and financial information flagged on my FAFSA.

_____ I understand there are some instances whereas no action or documents are required. In such cases, I understand my obligation to submit documents or take corrective actions will be waived and the To Do List item will be cleared from my file by the Office of Student Financial Services.

By signing below, I acknowledge, upon request of the Office of Student Financial Services, I will submit the required documents and/or take the corrective action(s) necessary to resolve any discrepant tax and/or financial information reported on my FAFSA to determine my financial aid eligibility for the current award year.

Student Signature (*no electronic signatures accepted*)

Date